**INTEREST RATES MARKET NOTICE**

**Date: 8 June 2017**

**Subject:** New Financial Instrument Listing

***(LAND & AGRICULTURAL DEV BANK OF SA –“LBK20”)***

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The JSE Limited has granted a listing to **LAND & AGRICULTURAL DEV BANK OF SA** on Interest Rate Market with effect from 8 June 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** LBK20

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 10.20%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 8 June 2022

**Books Closed Date(s)** 29 May, 28 November

**Interest Payment Date(s)** 8 June, 8 December

**Last Day to Register** By 17:00 on28 May, 27 November

**Issue Date** 8 June 2017

**Date Convention** Following

**Interest Commencement Date** 8 June 2017

**First Interest Payment Date** 8 December 2017

**ISIN No.** ZAG000144627

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK20%20Pricing%20Supplement%2020170608.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK20%20Pricing%20Supplement%2020170608.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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